

## Insurance Information

Patient Name \_\_\_\_\_

Date \_\_\_\_\_

### General Information

Name of insurance company: \_\_\_\_\_

Insurance ID: \_\_\_\_\_

Policy holder name: \_\_\_\_\_

Date of Injury \_\_\_\_\_

Is this visit related to a new injury or accident?  No  Yes

### Auto Related Injury

Have you received any message in regards to this accident?  No  Yes – if yes, how many? \_\_\_\_\_

Was the accident your fault?  No  Yes

In what state did the accident occur? \_\_\_\_\_

**Primary Insurance Company** (your insurance company/insurance of the car you were in)

Name of insurance company: \_\_\_\_\_

Address \_\_\_\_\_

Phone number: \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

Zip \_\_\_\_\_

Policy holder name: \_\_\_\_\_

Policy number: \_\_\_\_\_

Claim number: \_\_\_\_\_

**Secondary Insurance Company** (at fault party's insurance company)

Name of insurance company: \_\_\_\_\_

Address \_\_\_\_\_

Phone number: \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

Zip \_\_\_\_\_

Policy holder name: \_\_\_\_\_

Policy number: \_\_\_\_\_

Claim number: \_\_\_\_\_

### Attorney Information

Have you spoken with an attorney?  No  Yes

Have you retained an attorney?  No  Yes

Attorney name: \_\_\_\_\_

Address \_\_\_\_\_

Phone number: \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_

Zip \_\_\_\_\_

### Job Related Injury

In what state did the accident occur? \_\_\_\_\_

Is your employer self-insured?  No  Yes

Have you received any message in regards to this accident?  No  Yes – if yes, how many? \_\_\_\_\_

**Assignment of Benefits** My signature below authorizes and directs payment of medical benefits for services billed to my health care provider.

**Release of Medical Records** My signature below authorizes the release of my medical records including intake forms, chart notes, and billing statements to my attorneys, health care providers, and insurance case managers, for the purpose of processing my claims. (I will inform my practitioner immediately upon signing any exclusive Release of Medical Records with my attorney.)

**Financial Responsibility** It is my responsibility to pay for all services provided. In the unfortunate event that my insurance company denies payment or makes a partial payment, I am responsible for the balance.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print name

### Instructions:

- 1) Circle the areas that are bothering you today
- 2) Write the letter in the circle to describe what you are feeling
- 3) Rate the feeling on a scale from 1-10 (1: mild, 5: moderate, 10: severe)

**P:** pain  
**T:** tension/stiffness  
**N:** numbness/tingling  
**A:** ache  
**B:** burning  
**HA:** headache  
**O:** other (explain)

